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7 **UNITED STATES BANKRUPTCY COURT**

8 **DISTRICT OF NEVADA**

9 In re:

10 USA COMMERCIAL MORTGAGE
 COMPANY,

11 USA CAPITAL REALTY ADVISORS,
 LLC,¹

12 USA CAPITAL DIVERSIFIED TRUST
 DEED FUND, LLC,

13 USA CAPITAL FIRST TRUST DEED
 FUND, LLC,²

14 USA SECURITIES, LLC,³ Debtors.

15 Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR¹
 Case No. BK-S-06-10726-LBR¹
 Case No. BK-S-06-10727-LBR¹
 Case No. BK-S-06-10728-LBR²
 Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
 BK-S-06-10725 LBR

**NOTICE OF ENTRY OF AMENDED
 ORDER SUSTAINING FIRST
 OMNIBUS OBJECTION OF USACM
 TRUST TO PROOFS OF CLAIM
 BASED ENTIRELY UPON
 INVESTMENT IN THE
 HUNTSVILLE LOAN AKA THE
 WEST HILLS PARK LOAN**

1 This bankruptcy case was closed on September 23, 2008.

2 This bankruptcy case was closed on October 12, 2007.

3 This bankruptcy case was closed on December 21, 2007.

PLEASE TAKE NOTICE that an Amended Order Sustaining First Omnibus Objection Of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Huntsville Loan aka the West Hills Park Loan [DE 8193] was entered on the 8th day of October, 2010, a true and correct copy of which is attached hereto as Exhibit A.

RESPECTFULLY SUBMITTED October 13, 2010.

LEWIS AND ROCA LLP

By /s/ John Hinderaker (018024)
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CERTIFICATE OF SERVICE

Copy of the foregoing and pertinent portion of Exhibit A to the Order mailed by first class postage prepaid U.S. Mail on October 13, 2010 to all the parties listed on Exhibit A to the Order attached.

/s/ Leilani Ebanks
Leilani Ebanks
Lewis and Roca LLP